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May 17, 2024

To whom it may concern,

Company Name: YUKE'S Co., Ltd. (Code: 4334 TSE Standard Market)

Representative: Yukinori Taniguchi, President and Representative Director

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Notice of Conclusion of Commitment Line Contract

We are pleased to announce that we entered into the commitment line agreement on May 17, 2024 as follows.

1. Purpose of entering into commitment line agreements

In order to respond to changes in the business environment, we have concluded commitment line agreements with the aim of securing flexible and stable financing methods and further stabilizing our financial base.

2. Overview of Commitment Line Contracts

Contractor	Kiyo Bank, Ltd.
Credit limit setting amount	1.7 billion yen
Form of contract	Individual relative method
Contract day	May 17, 2024
Commitment period	May 17, 2024-May 31, 2025 (1-year extension is possible as a rider)

3.Future Outlook

The impact on our consolidated results is immaterial.