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To whom it may concern,

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(Code: 4334 TSE Standard Market)

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Notice of Revision of Earnings Forecast

Based on recent performance trends, we have revised our earnings forecasts for the fiscal year ending January 2025 (from February 1, 2024 to January 31, 2025) announced on September 6, 2024 as follows.

1. Revisions to forecasts for the full year ending January 31, 2025 (February 1, 2024-January 31, 2025)

(Millions of yen, %)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Per share Profit
Previously announced outlook (A)	3,392	110	113	68	8.12 yen
Current revised outlook (B)	3,255	87	163	198	23.59 yen
C h a n g e (B - A)	(137)	(23)	50	130	-
C h a n g e (%)	(4.0)	(21.1)	43.9	190.2	-
(Reference) Results for the previous fiscal year (Fiscal Year 2024/1)	4,087	179	282	(1,349)	(160.68 yen)

2. Reason for the amendment

Net sales and operating income were forecast to be lower than expected due to a review of contracts in the game software field due to client circumstances and delays in delivery times at some projects in the pachinko and pachislot field. However, in non-operating income, ordinary income is forecast to be higher than expected due to foreign exchange gains of 18 million yen arising from exchange rate fluctuations and insurance refunds of 54 million yen.

In addition, in extraordinary income, net income attributable to owners of the parent is also expected to exceed the forecast due to the recording of a gain on sales of investment securities of 95 million yen from the sale of shares held and a gain on reversal of subscription rights to shares of 37 million yen.

3. Dividends per share

The year-end dividend for the fiscal year ending January 2025 remains unchanged from the 10 yen per share forecast announced on September 6, 2024.

※ The above forecasts are forward-looking statements based on information available at the time of publication, and are subject to uncertainty. Actual results may differ from the above forecasts due to changes in business conditions and other factors.